xypn invest

# Office Hours Summary

*December 11, 2024*

This was our last office hours of 2024 - we're wishing you all the best this holiday season and can't wait to see you in 2025!

## Updated Model Kit & Fact Sheets

- ➔ Check out our updated model kit in the knowledge base!

## Q4 Billing Timeline

- ➔ Review your account settings by **Thursday, December 19th**
- ➔ Forecast payable summaries will be sent on **Friday, December 20th.**
- ➔ We'll submit fee files to Schwab on **January 3rd, 2025!**

## Important Dates

- ➔ 12/23 through 12/27 - Closed for Winter Break
- ➔ January 1st, 2025 - Closed for New Year's Day

## Growth Award

Our October growth award winner is Kristy Runzer, founder of OnRoute Financial in Haddonfield, NJ. Kristy had the highest Net New Assets in November. Congrats, Kristy!

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